

The Barrington of Carmel: A BHI Community

INDEPENDENT LIVING FINANCIAL OPTIONS

Before joining The Barrington of Carmel, you can choose a residency agreement with the financial plan that fits your needs. The following information outlines the two Entrance Fee options:

Continuing Care Plans:

Residents who enter under a continuing care residency agreement pay an initial (one time only) entrance fee and a monthly service fee throughout their residency.

All C.C. agreements provide the following:

- Residents receive a discount of \$500 per month off the Daily Health Center Fee, up to a total of \$24,000.
- Lower monthly service fees than the fees required for rental plans. (In the long term, this usually results in notable savings.)
- The opportunity to apply for charitable care if your financial resources are exhausted through no fault of your own.
- The right to receive the services described in the residency agreement, including priority access to on-site health care services should the need arise.
- A medical tax deduction (calculated annually) for entrance fees and a portion of the monthly service charges.

The two different Continuing Care Plans that are offered:

Return of Capital (80% Refundable)

The Return of Capital Plan provides a consistent refund amount regardless of how long you live in the community. Under this plan, 80% of the entrance fee is refundable to you or your estate.

Traditional Declining Refund

With the Declining Refund Plan, the potential refund starts at 90% of the entry fee. This amount decreases each month you live in the community, and after forty eight months the refundable amount is fully exhausted.

The terms and benefits of the various continuing care residency agreements are the same with the exception of the fees charged and the refund policies.



For more information, you may call the Marketing Department at (317) 810-1800. Our team will be happy to sit down with you to review additional details, including specific pricing for the Barrington apartment of your choice.



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2026 CONTINUING CARE PLANS

Name	Square Footage	Apartment Styles	Traditional Declining Refund (48 Month)		Return of Capital (80% Refund)		Monthly Service Fee	
			Single	Couple	Single	Couple	Single	Couple
Sipton	757 sq ft	1 Bed / 1 Bath	\$165,700	\$170,700	\$265,100	\$273,100	\$3,795	\$4,450
Dunreith	852 sq ft	1 Bed / 1 Bath	\$186,500	\$191,500	\$298,300	\$306,300	\$4,220	\$4,875
Hynsdale	964 sq ft	2 Bed / 1.5 Bath	\$211,000	\$216,000	\$337,600	\$345,600	\$4,355	\$5,010
Amhurst	1,072 sq ft	2 Bed / 2 Bath	\$234,600	\$239,600	\$375,400	\$383,400	\$4,505	\$5,160
Hartmoor	1,161 sq ft	2 Bed / 2 Bath	\$254,100	\$259,100	\$406,900	\$414,900	\$4,645	\$5,300
Kentshire	1,200 sq ft	2 Bed / 2 Bath	\$262,700	\$267,700	\$420,200	\$428,200	\$4,725	\$5,380
Ashbourne	1,275 sq ft	2 Bed / 2 Bath	\$279,100	\$284,100	\$446,500	\$454,500	\$4,795	\$5,450
Noblewood	1,280 sq ft	2 Bed / 2 Bath	\$280,200	\$285,200	\$448,300	\$456,300	\$4,865	\$5,520
Laurelwood	1,384 sq ft	2 Bed / 2 Bath	\$302,900	\$307,900	\$484,700	\$492,700	\$5,005	\$5,660

***Monthly fee includes the cost of base apartment fee, storage locker, meal credit and parking.**

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ASSISTED LIVING FINANCIAL OPTIONS

Before joining The Barrington, you can choose a residency agreement with the financial plan that fits your needs. The following information outlines the two main options: continuing care and rental.

Continuing Care Plans:

Residents who enter under a continuing care residency agreement pay an initial (one time only) entrance fee and a monthly service fee throughout their residency.

All C.C. agreements provide the following:

- Residents receive a discount of \$500 per month off the Daily Health Center Fee, up to a total of \$24,000.
- Lower monthly service fees than the fees required for rental plans. (In the long term, this usually results in notable savings.)
- The opportunity to apply for charitable care if your financial resources are exhausted through no fault of your own.
- The right to receive the services described in the residency agreement, including priority access to on-site health care services should the need arise.
- A medical tax deduction (calculated annually) for entrance fees and a portion of the monthly service charges.

The two different Continuing Care Plans that are offered:

Return of Capital (80% Refundable)

The Return of Capital Plan provides a consistent refund amount regardless of how long you live in the community. Under this plan, 80% of the entrance fee is refundable to you or your estate.

Traditional Declining Refund

With the Declining Refund Plan, the potential refund starts at 90% of the entry fee. This amount decreases each month you live in the community, and after forty eight months the refundable amount is fully exhausted.

The terms and benefits of the various continuing care residency agreements are the same with the exception of the fees charged and the refund policies.

Rental Month to Month Plan:

Residents who enter with a rental residency agreement pay no up front entrance fee, but pay a higher monthly service fee than with any of the continuing care plans. Residents with rental agreements also are not eligible for the other benefits of the continuing care plans, as previously listed, such as the health center discount or the opportunity to apply for charitable care if needed. Under this plan, residents are required to pay a refundable deposit upon entry to the community.

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2026 ASSISTED LIVING PLAN

Assisted Living	Square Footage	Apartment Styles	Traditional Declining Refund (48 Month)		Return of Capital (80% Refund)		Monthly Service Fee	
			Single	Couple	Single	Couple	Single	Couple
Aberdeen	572 sq ft	1 Bed / 1 Bath	\$125,200	\$130,200	\$200,200	\$208,200	\$4,985	\$6,450
Carlisle	683 sq ft	1 Bed / 1 Bath	\$149,500	\$154,500	\$239,100	\$247,100	\$6,080	\$7,545
Pennington	853 sq ft	2 Bed / 2 Bath	\$186,700	\$191,700	\$298,700	\$306,700	\$8,130	\$9,595

Memory Care	Square Footage	Apartment Styles	Traditional Declining Refund (48 Month)	Return of Capital (80% Refund)	Daily Service Fee
Studio	308 sq ft	1 Bed / 1 Bath	\$130,000	\$207,900	\$309

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The Barrington of Carmel: A BHI Community

2026 ASSISTED LIVING PLAN

Assisted Living	Square Footage	Apartment Styles	Monthly Rental Service Fee	
			Single	Couple
Aberdeen	572 sq ft	1 Bed / 1 Bath	\$6,925	\$8,505
Carlisle	683 sq ft	1 Bed / 1 Bath	\$8,035	\$9,615
Pennington	853 sq ft	2 Bed / 2 Bath	\$10,100	\$11,680

Memory Care	Square Footage	Apartment Styles	Daily Rental Service Fee
Studio	308 sq ft	1 Bed / 1 Bath	\$346

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2026 SKILLED NURSING PLAN

Name	Square Footage	Apartment Styles	Service Fee (RSCS / ROCS)	Rental Service Fee (No Entry Fee)
SNF Private	308 sq ft	1 Bed / 1 Bath	\$496	\$523
SNF Deluxe Private	495 sq ft	2 Bed / 1 Bath	\$572	\$599

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